

## Upcoming Education

### Business Practice & Ethics

Dec 5, 2019  
Louisville, KY

### 7-Hr National USPAP Update

Dec 6, 2019  
Louisville, KY

### 7-Hr National USPAP Update

Dec 16, 2019  
Lexington, KY

### 7-Hr National USPAP Update

Jan 30, 2020  
Ft. Mitchell, KY

### 7-Hr National USPAP Update

Jan 31, 2020  
Louisville, KY

### 7-Hr National USPAP Update

Feb 6, 2020  
Madisonville, KY

### 7-Hr National USPAP Update

Feb 7, 2020  
Bowling Green, KY

*More classes listed  
on our website  
[www.bluegrasschap  
ter-ai.org](http://www.bluegrasschapter-ai.org)*

Register for classes:  
[https://ai.appraisalin  
stitute.org/eweb/Dyn  
amicPage.aspx?web  
code=AIEducationS  
earch](https://ai.appraisalinstitute.org/eweb/DynamicPage.aspx?webcode=AIEducationSearch)



## A few words from our President....

To the members of Bluegrass,

I want to thank you from the bottom of my heart for giving me your vote of confidence to serve as your president for the past year. It has been a very rewarding experience and I hope you feel I've represented you well. I think the biggest accomplishment has been our merger with West Virginia which I hope will lead us to broaden our horizons and welcome new perspectives. I challenge you all to take the opportunity to meet a new colleague and to continue our work of increasing engagement in the Chapter and in the Institute.

We continue to face headwinds in the industry due to political and technological advances and our vigilance will be what saves our livelihoods. I think our membership in this organization will be what sets us apart and protects our value as providers. I have every confidence that JJ and the new board will serve you all well and I look forward to seeing what the new year will bring.

Happy holidays to you and yours!

*Stacey S. Nicholas, MAI, MRICS  
2019 Bluegrass Chapter President*

Mark Your Calendar

**Bluegrass Chapter-AI  
Inaugural / Xmas Party  
Dec. 5, 2019**

Details Page 2



Please join the  
Bluegrass Chapter-Appraisal Institute  
for the annual  
Holiday Party  
And  
Installation of Officers

**December 5, 2019**

- 5:30pm - Networking/Social Hour (cash bar)
- 6:30pm - Buffet Dinner
- 7:30pm - Installation of 2020 Officers
- 8:00pm - Door Prizes/Networking

*Wildwood Country Club  
5000 Bardstown Rd.  
Louisville, KY 40291*

*AI Members / FREE  
Guest / \$20*

**RSVP by Dec. 1, 2019**

Susan Katz, (502) 727-9181  
Executive.director@bluegrasschapter-ai.org

## Appraiser NewsBits

**KY Real Estate Appraisers Board** – In May 2018, the Appraiser Qualification Board (AQB) updated the minimum criteria for appraiser education and experience requirements. **UPDATE:** The Kentucky Real Estate Appraisers Board (KREAB) announced that improvements to the Kentucky Administrative Regulations became effective October 4, 2019. The Board encourages appraisers to review the updates to “Chapter 30 Real Estate Appraisers Board” by visiting [www.kreab.ky.gov](http://www.kreab.ky.gov) or <https://apps.legislature.ky.gov/law/kar/TITLE201.HTM>.

The following regulations have been updated:

- 201 KAR 30:010 – Definitions
- 201 KAR 30:040 – Professional Standards of Practice and Conduct
- 201 KAR 30:070 – Grievances
- 201 KAR 30:110 – Appraiser Roster and Rees
- 201 KAR 30:190 – Certification and Licensing Requirements
- 201 KAR 30:330 – Registration and Supervisor of Appraisal Management Companies

See the following links for additional details:

- See the Boards questions and answers page here, <https://kreab.ky.gov/appraisers/howtobecomeanappraiser/Documents/How%20to%20Enter%20the%20Real%20Property%20Appraiser%20Profession%20in%20Kentucky.pdf>
- To view an application for appraiser credential and reciprocal visit, <https://kreab.ky.gov/appraisers/howtobecomeanappraiser/Documents/Application%20for%20Appraiser%20Credential%20and%20Reciprocal.pdf>

Still have questions? Contact the Board at (859) 623-1658.

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**USPAP Manuals** – KREAB announced the 2020-2021 National USPAP Manual will be distributed only in an electronic (PDF) format. KY Appraisers should have received an email from [Angie.Thomas@ky.gov](mailto:Angie.Thomas@ky.gov) that contained the download /link for the 2020-2021 USPAP manual.

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**Appraisal Institute Board of Directors Q4 meeting** – The Appraisal Institute Board of Directors approved two 45-Day Notice items and voted to send another item to 45-Day Notice during its Nov. 14-15 meeting in Chicago.

The Board adopted proposed amendments to Regulation Nos. 7 and 8 requiring the creation of a single state Chapter Government Relations Subcommittee in each state where there are multiple chapters, as set forth in the 45-Day Notice shared with AI professionals Sept. 30. The Board also adopted amendments to Regulation Nos. 1 and 2 eliminating the defense of reports and e-demo report options for the demonstration of knowledge requirement, as found in the 45-Day Notice shared with AI professionals June 10 and July 29.

The Board additionally voted to send an item to 45-Day Notice related to proposed amendments to the Bylaws regarding Board ratification of Executive Committee actions.

## Appraiser NewsBits continued.....

In other business, the Board:

- Approved 2020 committee appointments, including appointments to the recently created Women's Initiative Committee.
- Approved distribution of an exposure draft for a proposed Guide Note, "Consideration of Leases in Fee Simple Valuations," to AI professionals and others.
- Approved the merger of the West Virginia and Bluegrass chapters, to be known as the Bluegrass Chapter, which will have a West Virginia Branch Chapter.
- Assigned Trumbull, Mahoning and Columbiana counties in Ohio to the Ohio Chapter effective Jan. 1, given the Mahoning Valley Chapter's surrender of its charter effective Dec. 31.
- Amended the composition of the Body of Knowledge Committee.
- Amended the AI Insurance Trust agreement.
- Amended the Leadership Development & Advisory Council policy and procedure manual and related provisions in Regulation No. 7.
- Revised the AI record retention policy.
- Amended the special rule of order regarding advance notice of Board motions.

The Board's next meeting is scheduled for Feb. 20-21, 2020 in Chicago.

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**The Appraisal Foundation** –On November 22, 2019, the Appraisal Foundation announced the *2020 Officers and members of the Board of Trustees (BOT)*. The BOT is responsible for the governance of the organization and appoints members and provides financial support and oversight to two independent Boards: the Appraiser Qualifications Board and the Appraisal Standards Board.

### **The 2020 Officers to the Board of Trustees are:**

- Leila Dunbar of Washington, DC was appointed Chair.
- Jeremy Gray of Pleasant Grove, Utah was appointed Vice Chair.
- Lisa Hobart of Birmingham, Mich. was appointed Treasurer.
- Emerson Sutton, Jr. of St. Louis, Mo. was appointed Secretary.
- Ronny Johnson of New Braunfels, Texas was appointed Immediate Past Chair.

Terms for officers are one year. In addition to the officers, additional **Trustees who will serve in 2020 include:**

- Cindy Charleston Rosenberg of Huntingdon Valley, Pa.
- Michael Christensen of Salt Lake City, Utah
- Jeff Dickstein of Lake Forest, Calif.
- Shaun Fitzgerald of North Easton, Mass.
- Peter Fontana of Great Falls, Mont.
- Dave GaNun of Denver, Colo.
- Chris Greenwalt of Greeley, Colo.
- Francois Gregoire of St. Petersburg, Fla.
- Lawrie Hollingsworth of Annapolis, Md.

## Appraiser NewsBits continued.....

- Tracy Johnston of Phoenix, Ariz.
- Randall Kopfer of Galveston, Texas
- Dayton Nordin of Boston, Mass.
- Robert Taylor of Glen Allen, Va.
- Raymond Wagester of Greenwood Village, Colo.
- Jennifer Wagner of Morgantown, W.Va.
- Edie Yeomans of Toronto, ON, Canada

Officers were elected at The Appraisal Foundation's recent Board of Trustees meeting on November 16, 2019 in Kansas City, Mo. Officer and Trustees begin their term on January 1, 2020.

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## Bluegrass Chapter / West Virginia Chapter Merger

In September membership meetings, both the Bluegrass Chapter membership and the West Virginia Chapter membership, voted to proceed with the merger of the two Chapters. The merger proposal was then forwarded to the national Board of Directors. At the Appraisal Institute Board of Directors meeting on November 14-15, 2019, the Board approved the merger of the Bluegrass Chapter and the West Virginia Chapter, with the West Virginia Chapter becoming a Branch Chapter of the Bluegrass Chapter. The merger will take effect January 1, 2020.

Thanks to all members who helped in the merger process. The Bluegrass Chapter looks forward to welcoming the West Virginia membership to our Chapter.

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## Education News

***Recommend us to another appraiser.  
The Bluegrass Chapter is the top classroom education provider  
in the commonwealth!***



The Bluegrass Chapter 2020 Education schedule is now available! The Bluegrass Chapter is offering all qualifying education classes for residential and general appraisers as well as many one-day seminars. Remember, KY Appraisers are required to complete the 7-Hour National USPAP Update before May 15, 2020. Be sure to register for one of the many USPAP classes the Chapter is offering!

See page 6 for the USPAP class offerings.

## 7-Hour USPAP Update

	LOCATION	DATE	
7-Hour USPAP Update	Louisville	Dec. 6, 2019	
7-Hour USPAP Update	Lexington	Dec. 16, 2019	
7-Hour USPAP Update	Ft. Mitchell	Jan. 30, 2020	
7-Hour USPAP Update	Louisville	Jan. 31, 2020	
7-Hour USPAP Update	Madisonville	Feb. 6, 2020	
7-Hour USPAP Update	Bowling Green	Feb. 7, 2020	
7-Hour USPAP Update	Louisville	Mar. 9, 2020	
7-Hour USPAP Update	Louisville	Apr. 20, 2020	

Visit the website, [www.bluegrasschapter-ai.org](http://www.bluegrasschapter-ai.org), for the full 2020 education schedule  
Questions? contact Susan, 502-727-9181

**NOTE:** *Appraisers with licenses from multiple states, must check with each state to be sure the class is approved in that state.*

## Scholarships

The next deadline for [scholarships](#) from the Appraisal Institute Education & Relief Foundation is Jan. 1, 2020



Practicing Affiliates – Did you know there is now a **scholarship for Practicing Affiliates**? Practicing Affiliates who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the state certification could be eligible for an AIERF scholarship. [Apply](#) by **Jan. 1, 2020**

For more information on AI Education and Relief Foundation and scholarships available, [visit AIERF website](#). Have a question, please email us at [ai erf@appraisalinstitute.org](mailto:ai erf@appraisalinstitute.org) or call 312-335-4133.

## 2020 Capstone Offerings

<u>DATE</u>	<u>LOCATION</u>
March 9-15, 2020	Austin, Tx
June 22-28, 2020	Chicago, IL
September 21-27, 2020	Raleigh-Durham, NC
November 16-22, 2020	Irvine CA



<http://www.myappraisalinstitute.org/education/search.aspx>



**New Designations in 2019**

**Congratulations!**

<u>Name</u>	<u>Designation</u>	<u>Date</u>
J. Dexter Outlaw	MAI	January
John Hallmark	SRA	February
Ben Bolinger, MAI	SRA	March
Danny Harrison, MAI	AI-GRS	September
Dustin Hawkins	MAI	October

**New to the Bluegrass Chapter in 2019**

<u>Name</u>	<u>Category</u>	<u>City</u>	<u>Date</u>
Dylan Stacey	Practicing Affiliate	Lexington	Feb
Randy Stambaugh	Practicing Affiliate	Louisville	Feb
M. Doug Grant	Candidate	New Albany	Feb
Ryan Baker	Practicing Affiliate	Owensboro	Feb
Scott Vish	Practicing Affiliate	Lexington	Mar
Anna Painter	Practicing Affiliate	Union	Mar
Sunni Carr	Practicing Affiliate	Georgetown	May
Cyndi Whitmer	Practicing Affiliate	Louisville	Aug
William D. Bramble	Practicing Affiliate	Florence	Sept



*Be sure to welcome our newest members when you join them at the next membership meeting!*

**Mark your calendars for the 2020 Appraisal Institute Annual Conference in Orlando!**



## 2019 Chapter Officers and Board of Directors

### **President**

Stacey Nicholas, MAI  
[snicholas@irr.com](mailto:snicholas@irr.com)

### **1<sup>st</sup> Vice President**

Jacob (JJ) Grabeel, MAI, SRA  
[jj@se-appraisal.com](mailto:jj@se-appraisal.com)

### **2<sup>nd</sup> Vice President**

John Beery, MAI  
[jbeery@valbridge.com](mailto:jbeery@valbridge.com)

### **Regional Representative**

Jacob (JJ) Grabeel, MAI, SRA  
[jj@se-appraisal.com](mailto:jj@se-appraisal.com)

### **Secretary**

Paul Hasson, SRA  
[p.hasson@hassonappraisals.com](mailto:p.hasson@hassonappraisals.com)

### **Treasurer**

Chris Phelps, MAI, SRA, AI-GRS, AI-RRS  
[cphelps@ghpritchett.com](mailto:cphelps@ghpritchett.com)

### **Immediate Past President**

Glen Katz, MAI, SRA, AI-GRS, AI-RRS  
[gakatz@usa.net](mailto:gakatz@usa.net)

### **Regional Representative**

John Beery, MAI  
[jbeery@valbridge.com](mailto:jbeery@valbridge.com)

### **Board of Directors**

Greg Barr, SRA, AI-RRS  
[greg@GrahamAppraisal.com](mailto:greg@GrahamAppraisal.com)

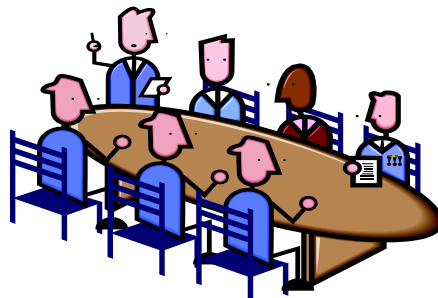
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**Bluegrass Chapter-Appraisal Institute**

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