

## Upcoming Education

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### CE Virtual classes coming soon!

Watch your email  
for notices!

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### 1<sup>st</sup> Quarter QE classes

#### Basic Appraisal Principles

March 1-4, 2021  
Louisville, KY

#### General Income Approach Part 1

March 8-11, 2021  
Louisville, KY

#### Basic Appraisal Procedures

April 7-10, 2021  
Louisville, KY

#### 15-Hour USPAP

April 11-12, 2021  
Louisville, KY

#### General Income Approach Part 2

April 19-22, 2021  
Louisville, KY

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[www.bluegrasschap  
ter-ai.org](http://www.bluegrasschapter-ai.org)



## A farewell from our President.....

Dear Bluegrass and West Virginia Branch Chapter Members,


My time as the President of the Chapter is drawing to a close, and I want to express my sincere gratitude to the Executive Director, Board of Directors and Chapter Members. Board service during a pandemic has looked much different than I had anticipated; however, our profession is essential, and the role of the chapter is still very important to each of us. Many industries and professions have experienced detrimental economic slowdowns. While each of us have experienced challenges in our businesses this year, our industry overall continues to grow.

We all were disappointed that the National Convention in Orlando, LDAC in Washington DC, and our regional meetings were cancelled. I look forward to the time we can meet, network and learn together again. Technology has allowed us to continue meetings and educational events, and we are grateful those opportunities were available. Our Chapter continues to be a leader in education for appraisers and I would encourage you to take advantage of all available offerings.

To our new members and designees, while we were not able to get to know you like we wanted to, we are encouraged that you joined and are excelling and representing our profession well. Our chapter is a wonderful career and networking development tool that can make a difference in your growth and success. Many of my friends and professional advisors are part of this chapter and I am thankful for those relationships.

I wish you all the best and look forward to assisting the Chapter with service opportunities in the future. If I can ever provide assistance in any way, please contact me at [jj@se-appraisal.com](mailto:jj@se-appraisal.com).

Regards,



Jacob Grabeel II, MAI, SRA  
2020 Bluegrass Chapter President

**Special Zoom Meeting**  
**45-Day Notice Discussion**

**Dec. 14, 2020 @ 4:00pm ET (3:00pm CT)**  
*(approximately 30-45 minutes)*

As you know, the attached 45-Day Notice was published and distributed to Appraisal Institute Professionals on November 16. The purpose of the 45-Day Notice is to present proposed Bylaws amendments to the Vice President election process as recommended by the Vice President Election Process Project Team (VPEPPT).

The deadline to submit comments regarding the proposed changes is December 31, 2020. The National Board of Directors will likely meet in early January to discuss and vote on the changes.

Region V will be hosting an informational meeting ((session) wherein the 45-Day Notice will be presented, and the floor will then be open for comments and discussion. No votes will be taken, and all Appraisal Institute members in Region V are welcome to participate. Attached below is a summary of the 45-Day Notice that will be presented at the meeting.

All members of the Bluegrass Chapter are invited/encouraged to participate. **And, as a reminder, all members are encouraged to submit comments via email to [45daynotice@appraisalinstitute.org](mailto:45daynotice@appraisalinstitute.org) by December 31.**

***Monday, December 14 Meeting – 4:00pm ET (3:00pm CT)***

Join Zoom Meeting - click below

<https://us02web.zoom.us/j/81483550443?pwd=c3BwNIBLQWE3MXVkt2FqS1gxMTBxdz09>

Meeting ID: 814 8355 0443

Passcode: 449090

One tap mobile

+13462487799,,81483550443#,,,,,0#,,449090# US (Houston)

+16699006833,,81483550443#,,,,,0#,,449090# US (San Jose)

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**[45-Day Notice](#)**

**[VP ElectionProcessProjectTeam](#)**



## **The Appraisal Foundation and Appraisal Institute Hold First Joint Valuation Symposium on Public Trust, Fair and Affordable Housing**

The Appraisal Foundation and Appraisal Institute this week held their first joint valuation symposium on Promoting Trust for Fair and Affordable Housing. This free symposium featured thought leaders across the appraisal profession, mortgage lending, and academia in a discussion on fair and affordable housing issues and how to continue to uphold the public's trust in the appraisal process.

“Much like in the 1980’s following the Savings and Loan Crisis, when appraisers came together to find solutions and create a common set of uniform standards and qualification criteria, the profession is now tackling a different crisis amid allegations of discriminatory practices,” said The Appraisal Foundation President Dave Bunton during his opening remarks. “Once again, the issues our profession faces have the attention of members of Congress and the in-coming administration. It is time for appraisers to come together to look at the issue and develop meaningful solutions. This week’s symposium was a first step.”

“I want to acknowledge the important work appraisers do. We are one of just a few professions whose work is so closely associated with the American dream of home ownership and economic opportunity for so many in our communities. And it is those same neighbors who count on us to do everything we can to ensure our profession is free from potential bias or discrimination,” Appraisal Institute President Jefferson L. Sherman, MAI, AI-GRS, said during his opening remarks.

Video of three of these sessions is now available on The Appraisal Foundation's YouTube channel. [Click here](#) to access the sessions.

## **Education News**

*Recommend us to another appraiser.  
The Bluegrass Chapter is the top classroom education provider  
in the Commonwealth!*

**Earn CE Hours  
Virtual Seminars – Coming Soon!**

**Questions about Education?  
Contact Susan, 502-727-9181**



### **Scholarships**

Appraisal Institute Education and Relief Foundation (**AIERF**) offers numerous scholarships for AI professionals pursuing either their designation or state certification. [Apply today.](#)



**Applications are due January 1, 2021.** Additional information and submission requirements are available on the [AIERF website](#). If you have any questions regarding the scholarships, please email [aierf@appraisalinstitute.org](mailto:aierf@appraisalinstitute.org) or call 312-335-4133.

#### **AIERF AI Course Scholarship**

Who should apply: Candidates for Designation who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the MAI, SRA, AI-GRS or AI-RRS designations.

#### **AIERF Minorities and Women AI Course Scholarship**

Who should apply: Minorities and women Candidates for Designation who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the MAI, SRA, AI-GRS or AI-RRS designations.

#### **AIERF Practicing Affiliate Course Scholarship**

Who should apply: Practicing Affiliates who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the state certification.

*Watch your email for the **2021 Bluegrass Education Schedule***

## 2021 Capstone Offerings

### General Demonstration Report - Capstone Program Schedule for 2021

Location	Registration Deadline	Materials Released	Webinar #1	Webinar #2	Workshop Dates
Denver, CO	January 7	January 8	January 29	February 23	March 15 - 21
Live Online (Synchronous)	January 7	January 8	January 29	February 23	March 15 - 21
Chicago, IL	April 15	April 16	May 7	June 1	June 21 - 27
Cleveland, OH	June 17	June 18	July 9	August 3	August 23 - 29
Live Online (Synchronous)	June 17	June 18	July 9	August 3	August 23 - 29
Sacramento, CA	September 9	September 10	October 1	October 26	November 15 - 21

**Price:** \$1750

Required prerequisites that **must** be completed before Candidates for Designation working toward a MAI designation can register:

- Must have taken the [General Demonstration Report Writing](#) seminar within the past five years.
- Must have passed the [Advanced Market Analysis & Highest and Best Use](#) exam.
- No continuing education credit is given for this program.
- Due to the nature of this program, no refunds or time extensions will be granted.
- Required equipment: An HP-19BII, HP-17BII, HP-12C or equivalent calculator.

[REGISTER TODAY](#)



AIM HIGHER  
With Online Education from the Appraisal Institute

[Click Here for online Education](#)

## New to the Bluegrass Chapter in 2020

<u>Name</u>	<u>Category</u>	<u>City</u>	<u>Date</u>
Noelle Wright	Practicing Affiliate	Madisonville KY	Jan
Natalie Harper	Practicing Affiliate	Madisonville KY	Jan
Bernard Onan	Practicing Affiliate	Ashland KY	Feb
Eric Hall	Practicing Affiliate	Louisville KY	Mar
Jeffrey Burrell	Candidate	Parkersburg WV	Apr
Ginger Yamaguchi	Candidate	Willisburg KY	May
Rebecca Lovelace	Candidate	Bowling Green KY	June
Ethan T. Turley	Practicing Affiliate	Shepherdsville KY	Nov
Amber D. Cann	Affiliate	LaGrange KY	Dec



*Be sure to welcome our newest members  
when you join them at the next membership meeting or  
education offering!*



## New Designations in 2020

*Stay Tuned!  
No new Designations yet for  
2020!*

**Thank You** - Chapter member Alan Hensley, MAI, SRA, AI-GRS, AI-RRS, completed his term on the Kentucky Real Estate Appraisers Board (KREAB) this year. The Chapter thanks Hensley for his service on the KREAB.

Chapter member, Russ Lohan, MAI, continues to serve on the KREAB.



## Chapter Elections

2021 Chapter elections were held in June.  
Listed below are the elected officers and board members.

### 2021 Chapter Officers and Board Members

#### Officers

**President** - John Beery, MAI  
**1st Vice President** - Ashley Gillenwater, MAI, AI-GRS  
**2nd Vice President** - Christopher Stewart, MAI  
**Treasurer** - Michael Campbell, MAI  
**Secretary** - Lisa Keaton, MAI

#### Board of Directors

**Board Director** – M. Alan Hensley, MAI, SRA, AI-GRS, AI-RRS \*(01/01/19 – 12/31/21)  
**Board Director** - Christopher Phelps, MAI, SRA, AI-GRS, AI-RRS \*(01/01/21 - 12/31/21)  
**Board Director** – Kris Mueller, MAI, SRA \*(01/01/20 – 12/31/22)  
**Board Director** - Paul Hasson, SRA \*(01/01/21 - 12/31/22)  
**Board Director** - Amy Rawson, MAI \*(01/01/21 - 12/31/23)  
**Board Director** - Kristen Deibler, Candidate \*(01/01/21 - 12/31/23)  
**Board Director** – Stan Thomas, MAI \*(01/01/21 - 12/31/22) *WV Branch Chapter*  
*\* term of service*

#### 2021 Regional Representatives

**Region Rep** - Ashley Gillenwater, MAI, AI-GRS  
**Region Rep** - Chris Stewart, MAI

#### Alternate Regional Representatives

**Alt Region Rep** - Stan Thomas, MAI  
**Alt Region Rep** - Alan Hensley, MAI, SRA, AI-GRS, AI-RRS  
**Alt Region Rep** - Kris Mueller, MAI, SRA  
**Alt Region Rep** - Lisa Keaton, MAI  
**Alt Region Rep** - Christopher Phelps, MAI, SRA, AI-GRS, AI-RRS

Mark your calendars for the  
**2021**  
Appraisal Institute Annual Conference  
in Orlando!

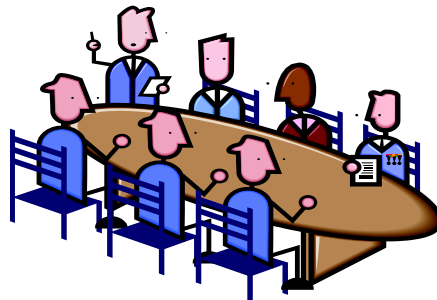


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Happy Holidays

And

Happy New Year!



Bluegrass Chapter-Appraisal Institute

[www.bluegrasschapter-ai.org](http://www.bluegrasschapter-ai.org)

Susan Katz, Executive Director

(502) 727-9181

[executive.director@bluegrasschapter-ai.org](mailto:executive.director@bluegrasschapter-ai.org)